American Optometric Foundation (AOF) is a philanthropic organization that develops and provides financial support for optometric research and education in vision and eye health to improve clinical patient care.

1. 2014 VSP Practice Excellence scholarship winners.
2. AOF award presentations at the annual AOF Celebration Luncheon.
4. Kathy Dumbleton, AOF President, presents Clarke Newman with a President’s Circle ribbon.
5. Pair of Demodex. W. Ng, AAO Ezell Fellow
As I come to the end of my term as President of the American Optometric Foundation (AOF), I am delighted to say that your foundation continues to flourish, thanks to you – our supporters. Many of you have helped the AOF in its mission to develop and provide financial support for optometric research and education in vision and eye health to improve clinical patient care. This annual report highlights the successes of your foundation. With assets exceeding $5.2 million and an endowment of more than $4.3 million, the AOF hopes to award more than $400,000 in fellowships, scholarships and grants in 2015. This is your investment in the future leadership of the profession of optometry.

Looking back over 2014, I am thrilled that the AOF is vibrant and continues to support the future of optometry with funding for our talented researchers, students, and educators. Several new initiatives and programs were established in the past year. The AOF announced the first class of VSP/AOF Practice Excellence Scholarship Program awardees in the U.S. and VSP/FYidoctors - AOF Practice Excellence Scholarship Program awardees in Canada. The Allergan Foundation established the Allergan Foundation Research Program. The Beta Sigma Kappa (BSK) International Optometric Honor Society made a $28,000 gift to increase the amount made available to new optometric and vision science faculty research and optometric resident research through the BSK Research Fellowship program. You can read more about these programs in the pages that follow.

The Academy and AOF sadly lost a valuable member of our family, John N. Schoen, in 2014. Dr. Schoen served as the Academy’s Assistant Secretary-Treasurer for six years. Dr. Schoen was a member of the AOF Legacy Society, which resulted in the AOF gratefully receiving a very substantial bequest of $200,000 from the Schoen estate. The AOF is thankful for the service that Dr. Schoen provided, and for this extremely generous gift from his estate. I encourage you to consider joining the Legacy Society and include the AOF in your estate plans.

Academy 2014 Denver will be remembered by many for its snow and extreme cold; however, the AOF will remember Denver for the warmth and generosity of its donors! Your foundation received more than $180,000 in donations and new commitments at the meeting, awarded seven coveted Ezell fellowships, and welcomed nine new President’s Circle members. Lecturers generously donated their honoraria totaling more than $17,000. More than $100,000 was raised at the AOF Booth and approximately 260 supporters of the foundation attended the Celebration Luncheon, where more than $15,000 was raised at the silent auction.

None of these accomplishments would have been possible without the generous support of our donors, both personal and corporate, and the drive and dedication of our Directors and AOF and AAO staff. As they step down from the Board, I would like to sincerely thank Dr. Cathie Amos and Dr. Karla Zadnik for their steadfast service and also to welcome our new members, Dr. Dori Carlson and Dr. Melissa Bailey. I am confident that our new President, Dr. David Kirschen, and all of our Board members will continue to ensure the success of your foundation.

Please enjoy reading this annual report and remember that you can make an investment in the future of our profession by contributing to the AOF!

Kathy Dumbleton, PhD, MCOptom, FAAO
President

Greg Fulginiti
Development Director
Academy 2014 Denver provided the AOF with a forum at which the AOF Board, staff, and award recipients connected with our donors on a personal level. It was the focal point for the largest fundraising drive of the year. With your support, the AOF received more than $180,000 in gifts and pledges at Academy 2014 Denver. Donations made through registration, the exhibit hall, lecture honoraria, “An Evening of Music and Celebration of Vision” event, the Silent Auction, and the annual Celebration Luncheon epitomize how well optometry works together to invest in its future.

**CELEBRATION LUNCHEON**

Approximately 260 individuals gathered at the AOF’s annual Celebration Luncheon to honor the AOF and its support of the future of optometry. Among the highlights were the announcements of new programs, the 2014 award recipients, and the newest President’s Circle and Ezell Club members. The AOF thanks all of its donors and awardees for giving back to the profession of optometry. An exceptional appreciation goes to Essilor of America for their continued sponsorship of this event. The luncheon was capped off by an exciting silent auction, which provided even more support for your foundation.

**AUCTION DONORS**

AAO Section on Cornea, Contact Lenses & Refractive Technologies
Alden Optical
Brett & Robin Bence
Edward Bennett
Mark Bullimore
Carol Corn
Bert & Lydia Corwin
Mark & Susan Eger
Eschenbach Optik
Kathy Dumbleton and John Flanagan
Thomas & Jan Freddo
Freedom Scientific, Inc.
Sarah Flanagan
Hoya Vision Care
Gerald Lowther

Jeff Magun
Robert Mandell
Ruth Manny
Danute Nitecki
Ocutech, Inc.
Tamara Oechslin
Ohio State University College of Optometry
Optometry Giving Sight
Andrew Pucker
Tom & Susan Quinn
Danielle Robertson
Cristina Schnider
Jeffrey Walline
Rick Weisbarth
Stan Yamane

**VOLUNTEERS**

The Foundation is indebted to our wonderful supporters, volunteers and staff who provide either their time or an auction item to make this annual event a huge success. Thank you all!

**Ezell Fellows at booth:**
Cristina Law
Wing “Eric” Li
William Ngo
Rose Reins
Julie Mocko-Strand
Tan Ngoc Truong
Renfeng Xu

AOF Board Member Susan Eger and 2014 Ezell Fellow William Ngo assist at the AOF exhibit booth.
AN EVENING OF MUSIC AND CELEBRATION OF VISION

The AOF hosted “An Evening of Music and Celebration of Vision” at Kevin Taylor’s at the Opera House in Denver, Colorado. Attendees collectively pledged and donated more than $20,000. Attendees enjoyed the beauty of the Opera House, while mingling with current and potential donors to the AOF. The AOF thanks CooperVision for their charitable support of the event, and looks forward to hosting a reception at Academy 2015 New Orleans.

EZELL FELLOWSHIP DINNER

The AOF hosts a William C. Ezell Fellowship Dinner each year to celebrate the newest class of recipients. This year, sponsored by Essilor of America, the participants joined AOF Board Directors and staff, Essilor representatives, and other recipients for a welcoming interactive evening. The gathering is intended to encourage postdoctoral students to engage with their peers, share research objectives, and obtain additional information about how to participate actively with both the American Optometric Foundation and the American Academy of Optometry.

CELEBRATING CONSISTENT GIVING

For the fourth year, the AOF is delighted to recognize those individuals who consistently renew their belief in the AOF through annual gifts. We thank these supporters for demonstrating an ongoing commitment for support of optometric research and education in vision and eye health to improve clinical patient care.

New 15-Year Consecutive Donors
Sandra Block
Stephen Chun
Michael Nichols

New 10-Year Consecutive Donors
Dwight Akerman
Bernard and Jane Dolan
Geoffrey Goodfellow
Stephen Harney
Razmig Knajian
Pamela Lowe
Albert Nemiroff
Robert Newcomb
Mark Sawamura
John Sterling
Andrew Weibel

Mike Daley-Essilor Ezell Fellow Cristina Law (center) shares her story with AOF President-Elect David Kirschen and Danne Ventura, Director, Professional Relations for Essilor of America.

Essilor of America’s VP of Professional Relations/Clinical Affairs Rod Tahran shares a laugh with Anthony J. Adams Ezell Fellow Rose Reins.
NEW AOF BOARD MEMBERS

The AOF is pleased to announce that two Fellows will join the AOF Board of Directors in 2015. Melissa Bailey, OD, PhD, FAAO of Columbus, Ohio is an associate professor at The Ohio State University (OSU) College of Optometry. Her laboratory, Lab4Eyes (u.osu.edu/bailey.352), is devoted to helping children and adults see and read better. Dr. Bailey has an active research program, studying ciliary muscle development and how it relates to myopia, accommodative function, and academic achievement. Dr. Bailey has been a Fellow of the American Academy of Optometry since 2002, and she is the former Membership Committee Chair. She was the 2012 Irvin M. and Beatrice Borish Outstanding Young Researcher Awardee and a past recipient of two William C. Ezell Fellowships. In addition, she is an Ezell Club Member and a President’s Circle Member.

Dori Carlson, OD, FAAO of Park River, ND, is the Immediate Past President of the American Optometric Association (AOA) and was the first woman to serve as its president. She was first elected to the AOA board in June 2004. Prior to her election to the AOA board, Dr. Carlson was the first female president of the North Dakota Optometric Association (NDOA). She has remained active in her state association whenever asked to help. Her North Dakota colleagues awarded her the Young Optometrist of the Year Award in 1994 and the Optometrist of the Year Award in 2003. Dr. Carlson’s practice focus is primary care for infants to 107-year-old patients. Dr. Carlson and her husband, Dr. Mark Helgeson, own practices in Park River and Grafton, N.D, and are members of the President’s Circle.

DAVID ROSENBLOOM REMEMBERED

David A. Rosenbloom, OD, FAAO passed away on Sunday, November 3, 2013. Dr. Rosenbloom was a Diplomate in the Academy’s Section on Cornea, Contact Lenses and Refractive Technologies. He is survived by his wife, Natalie Rosenbloom, who this year joined the President’s Circle in David’s honor with his former partner Dr. Lowell Lebovitz. Dr. Rosenbloom became a Fellow of the Academy in 1975. An Exemplary Service Award was given posthumously to David at Academy 2014 Denver, and Dr. Douglas Benoit gave a memorial statement at the Celebration Luncheon.

BERT C. AND LYDIA M. CORWIN INCREASE THEIR SUPPORT

Bert and Lydia Corwin have made yet another gift to the Bert C. and Lydia M. Corwin Fund—bringing their total giving to date to $54,829. The gift will transform the Bert C. and Lydia M. Corwin Fund, which will tentatively support a Contact Lens Residency Award to be awarded in 2015. Thank you, Bert and Lydia, for your generosity! Dr. Bert Corwin is a Past President of both the American Academy of Optometry and the American Optometric Foundation. Bert and Lydia are enthusiastic to see this unique residency come to life.

JOHN SCHOEN LEGACY

John N. Schoen, OD, FAAO passed away at the age of 95. Dr. Schoen was a valued Fellow of the Academy and is responsible for its growth. Dr. Schoen served as the Academy’s Assistant Secretary-Treasurer for six years and housed the Academy’s records in his own home for nine years until 1982, when the headquarters was moved to Bethesda, Maryland. Dr. Schoen was given the Academy’s Eminent Service Award in 1982, and received the Academy’s Life Fellowship Award in 1991. Dr. Schoen was a member of the AOF Legacy Society, which resulted in the AOF gratefully receiving a very substantial bequest of $200,000 from the Schoen estate.
THE ALLERGAN FOUNDATION RESEARCH PROGRAM IS CREATED
The Allergan Foundation established the Allergan Foundation Research Program in 2014. The program supports talented optometry and vision science faculty and researchers for innovative research in the area of glaucoma or anterior segment. One award of $60,000 and travel grants for the primary investigator and up to three co-investigators on the project will enable each to attend Academy 2015 New Orleans. The American Optometric Foundation is pleased to announce Nancy McNamara, OD, PhD, University of California San Francisco, for the project Defining the role of corneal epithelial progenitor cells in the pathogenesis of immune-mediated, aqueous-deficient dry eye disease, as the recipient of this prestigious grant. The AOF is pleased to administer this program and looks forward to continuing its relationship with The Allergan Foundation.

CORPORATE ADVISORY COMMITTEE (CAC)
The AOF Corporate Advisory Committee (CAC) serves as a “voice of industry” to the AOF Board, and advises on communication of the AOF’s vision and mission in eye care. It provides guidance on other potential industry donors to AOF for philanthropic purposes, and on appropriate and compliant philanthropic support requests to industry.

The CAC members are: W. Lee Ball - Chair (Johnson & Johnson Vision Care, Inc.), Benjamin Chudner (Bausch + Lomb), Dave Gibson (Allergan), Carla Mack (Alcon), Jaimie Morgan (Abbott Medical Optics, Inc.), Gary Orsborn (CooperVision), Janelle Routhier (Essilor USA) and Connie Vavricek (Vision Service Plan (VSP)).

AOF STUDENT GIVING MATCHING TRAVEL GRANT PROGRAM
The American Optometric Foundation is offering a matching student travel grant program to each school and college of optometry in North America. Students are challenged to raise, through gifts by fellow students, $750, which the AOF will match so the Academy student chapter will be able to award two travel fellowships to Academy 2015 New Orleans. The AOF desires to create a climate of giving and involvement in Academy student clubs, while encouraging Academy membership and AOF participation. To learn more visit our website at: www.aaopt.org/AOF/Programs/Students/MatchingGift.
VISION SERVICE PLAN (VSP) GLOBAL AND AOF 2014 PRACTICE EXCELLENCE SCHOLARSHIPS

VSP Global®, FYidoctors, and the AOF presented 44 students with their awards at the VSP Global®/AOF Practice Excellence Scholarship reception at Academy 2014 Denver. A total of $166,000 was distributed among top-performing fourth-year optometry students in the U.S., Puerto Rico, and Canada. The scholarships and travel grants to attend Academy 2014 Denver were funded through the VSP Global Eyes of Hope® Global Charitable Fund in collaboration with FYidoctors in Canada. Two students from each school or college of optometry were selected by nomination of their individual institutions to receive the scholarship. Some of the key criteria for selecting the scholarship recipients included the student’s commitment to enter the independent practice of optometry, clinical performance, and academic performance.

### Scholarship Recipients

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<tr>
<th>School of Optometry</th>
<th>Student Names</th>
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<tr>
<td>Illinois College of Optometry</td>
<td>Ashley Finch and Michael Russell</td>
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<td>Indiana University at Bloomington School of Optometry</td>
<td>Cassie Baker and Stuart Boyd Young</td>
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<td>Inter-American University of Puerto Rico School of Optometry</td>
<td>Griselda Benavides and Jared J. Scaramuzzi</td>
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<td>Michigan College of Optometry at Ferris State University</td>
<td>Samantha Fordyce and Megan Szarkowski</td>
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<td>Midwestern University Arizona College of Optometry</td>
<td>Clare Cunningham and Elizabeth Hanohano-Hong</td>
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<td>New England College of Optometry</td>
<td>Emma Chu and Joseph Kane</td>
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<td>Northeastern State University Oklahoma, College of Optometry</td>
<td>Erica Ngo and Thien Nguyen</td>
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<td>Nova Southeastern University College of Optometry</td>
<td>Anna-Kaye Logan and Lita Wu</td>
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<td>Ohio State University College of Optometry</td>
<td>Cari Gallagher and Andrew Steele</td>
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<td>Pacific University College of Optometry</td>
<td>Alexandra Bavasi and Nathan Lebsock</td>
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<td>Pennsylvania College of Optometry at Salus University</td>
<td>Derek Donald Kramer and Kelsey Moody</td>
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<td>Rosenberg School of Optometry, University of the Incarnate Word</td>
<td>Joseph J. Allen and Laura K. Schroeder</td>
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<td>Southern California College of Optometry</td>
<td>Steven Kleen and Christopher Loé</td>
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<td>Southern College of Optometry</td>
<td>Andrew Brown and Lisa Muiller</td>
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<td>State University of New York College of Optometry</td>
<td>Christine E. Corrente and Elsa C. Sheerer</td>
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<tr>
<td>University of Alabama at Birmingham School of Optometry</td>
<td>Brittany Eidam McNeely and Catherine Elna Stokes</td>
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<td>University of California, Berkeley, School of Optometry</td>
<td>Laura Leis and Kevin Tam</td>
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<td>University of Houston College of Optometry</td>
<td>Stephanie Lechlitner and Crystin Webb</td>
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<td>University of Missouri · St. Louis, College of Optometry</td>
<td>Kelly Ann Durst and Jenna Osseck</td>
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<td>University of Montreal School of Optometry</td>
<td>Zoé Lacroix and Diane Sayah</td>
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<td>University of Waterloo School of Optometry and Vision Science</td>
<td>Ashala Mah and Diana Trieu</td>
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<tr>
<td>Western University of Health Sciences, College of Optometry</td>
<td>Ashley Suplee and Samantha Zaczyk</td>
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Dana Beards from VSP Provider Services, University and Student Relations, welcomes attendees to the VSP awards reception.

(1 to r) Mark Colip, Illinois College of Optometry (ICO), AOF President Kathy Dumbleton, ICO-VSP award recipients Michael Russell and Ashley Finch, with Randy Lee, Chair, VSP Global Board

University of Alabama VSP award recipient Brittany Eidam McNeely looks forward to entering private practice.
In 1947, inspired by the need to advance optometric research and education, William C. Ezell founded the American Optometric Foundation (AOF). As a means to fulfill his vision, AOF established the William C. Ezell Fellowship, which to this day continues to provide financial support to graduate students enrolled in a full-time program of study and training in vision-related research that leads to a Master’s or PhD degree. Seven outstanding individuals were selected to join this elite group in 2014.

**The Alcon Foundation Ezell Fellow**

**Julie Mocko-Strand, BS**  
*University of Houston, College of Optometry*

**Research focus:** Effects of high dose Vitamin A supplementation in an oxygen-induced rat model of retinopathy of prematurity.

“I am deeply honored to receive the William C. Ezell Fellowship, and would like to sincerely thank the American Optometric Foundation and the Alcon Foundation for their generous support of my research on neurovascular diseases of the retina. It is a great privilege to be part of this elite group of vision scientists and this award will allow me to present my work, forge new collaborations, and grow as an independent researcher.”

**American Academy of Optometry Ezell Fellow**

**William Ngo, OD, BSc**  
*University of Waterloo School of Optometry*

**Research focus:** Contemporary diagnosis and management of dry eye.

“I am very grateful to The American Optometric Foundation and the American Academy of Optometry for their generosity in awarding me with the William C. Ezell Fellowship. I feel honored to be given this opportunity to join the ranks of prestigious researchers, educators, and clinicians worldwide. This award provides me with great motivation and validation of my work, and will help further the development of my career as a clinician-scientist.”
American Academy of Optometry Section on Cornea, Contact Lenses & Refractive Technologies Ezell Fellow
Tan Ngoc Truong, OD, MPH
University of California, Berkeley, School of Optometry

**Research focus:** Investigating the biological mechanisms that modulate lymph angiogenesis during corneal inflammation.

"I am very fortunate and honored to have been once again awarded the William C. Ezell Fellowship by the American Optometric Foundation. I extend my gratitude to the AOF and the AAO Section on Cornea, Contact Lenses & Refractive Technologies for their continued recognition of my past research accomplishments and supporting my current research efforts in understanding the role of lymphatics in ocular diseases. I greatly appreciate the opportunities that have come with being an Ezell Fellow and am encouraged by the support garnered from this recognition to continue a career path in both vision research and optometric education."

American Optometric Foundation Ezell Club Anthony J. Adams Ezell Fellow
Rose Reins
University of Houston, College of Optometry

**Research focus:** Function and activation of vitamin D at the ocular surface and its role in inflammation.

"I am extremely honored to be the recipient of the 2014 American Optometric Foundation Ezell Club, Anthony J. Adams Ezell Fellowship. I would like to sincerely thank the AOF and the Ezell Club for their generous support. It is exciting to be a part of this elite group of clinicians and scientists that share common goals of enhancing vision research and patient care. This award will provide me with many exciting opportunities which will support my research, education, and future career as an independent researcher."

This year, AOF recognized former Ezell Fellow Dr. Anthony J. Adams with the honor of this year’s AOF Ezell Club, William C. Ezell Fellowship being named in his honor. A long-time supporter of the AOF, Tony is the Editor of *Optometry and Vision Science*, Dean Emeritus at the University of California, Berkeley School of Optometry, and a past President of both the American Academy of Optometry (1999-2000) and the AOF (2008-2010).

The AOF invites all who have benefited from Tony’s mentorship, or who have been influenced by him and his work, to donate to the Ezell Fellowship Fund in his honor. By doing so, you not only inspire and support the work of our scholars, professors, and researchers, but you set the course for everything these innovators and problem-solvers will accomplish in the future.

Please make a gift online: www.aaopt.org/AOF/donate/ezell
Irvin M. Borish – Essilor Ezell Fellow
Renfeng Xu, MD, MS
Indiana University School of Optometry

Research focus: Non-accommodative strategies of presbyopia correction.

“It is my great pleasure to be honored as a 2014 William C. Ezell Fellowship winner. I wish to thank my exceptional mentors Dr. Arthur Bradley and Dr. Larry Thibos for their immeasurable personal and professional impact on me. I also thank the American Optometric Foundation, Essilor of America, and the Irvin M. Borish Fund for supporting my education as a clinician-scientist.”

Mike Daley - Essilor Ezell Fellow
Cristina Llerena Law, OD
SUNY College of Optometry

Research focus: Visual Neuroplasticity in Adult Amblyopia.

“I am honored to be the recipient of a William C. Ezell Fellowship. I would like to express my gratitude to the American Optometric Foundation, Mike Daley, and Essilor of America for their support of my work. It is a great privilege to join the Ezell family of elite researchers, leaders, and academicians. This award will provide a wonderful source of enthusiasm and pride to guide my future academic endeavors and transition into an independent clinical researcher.”

Michael G. Harris Ezell Fellow
Wing “Eric” Li, OD, FAAO
University of California Berkeley School of Optometry

Research focus: Understanding factors that contribute to evaporative dry eye syndrome.

“I wanted to express my heartfelt gratitude to Dr. Michael G. Harris and the American Optometric Foundation for selecting me as the 2014 recipient of the Michael G. Harris Ezell Fellowship. None of this would have been possible without the support and guidance of my advisor, Dr. Meng C. Lin. I aim to have a career that lives up to the ideal represented by this prestigious fellowship.”

Museum Family © Museum of the City of New York
The flagship program of the American Optometric Foundation (AOF) is the William C. Ezell Fellowship program. Since its inception, it has honored and supported many of the finest minds in optometry. The accumulated wealth of knowledge obtained through each Fellow’s life’s work has had far-reaching effects on the profession. It is a guiding force to future educators, clinicians, patients, researchers, and administrators. These pages salute those individuals.

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<thead>
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<td>Juan “Jenny” Huang</td>
<td>Ling Chi Huang</td>
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<td>Alex Hui</td>
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<td>Kevin M. Ivers</td>
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<td>Kent C. Jensen</td>
<td>Murray H. Johnson</td>
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<td>Jule Jose</td>
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<td>Charlotte Joslin</td>
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<td>Melvyn E. Kalich</td>
<td>Steven Kastenbaum</td>
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<td>Sanjeev Kasthurirangan</td>
<td>Kevin Katz</td>
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<td>Chea-su Kee</td>
<td>Emily Kenyon</td>
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<td>Vincent M. King</td>
<td>David G. Kirschen</td>
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<td>Robert N. Klein feast</td>
<td>Joanne Klopfer Carr</td>
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<td>Darren Koenig</td>
<td>Dale M. Koers</td>
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<td>Pete S. Kollbaum</td>
<td>Karla M. Kraeszig</td>
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<td>Karla M. Kraeszig</td>
<td>Timothy W. Kraft</td>
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<td>Kathleen Krenzer</td>
<td>Stuart L. Krieger</td>
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<td>Philip Krueger</td>
<td>Carolina M.E. Kunnen</td>
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<td>Patrick Ladge</td>
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<td>Kent C. Lane</td>
<td>Cristina Llerena Law</td>
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<td>Ellen Lee</td>
<td>John M. Lee</td>
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<td>David Y. Lee</td>
<td>John Levene</td>
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<td>Dennis M. Levi</td>
<td>Alan L. Lewis</td>
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<td>Wing (Eric) Li</td>
<td>Yang (Kaccie) Li</td>
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<td>Gary L. Liberman</td>
<td>William F. Long</td>
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<td>Gerald E. Lowther</td>
<td>Edward Lum</td>
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<tr>
<td>Per Lundmark</td>
<td>Gregory W. Maguire</td>
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<td>Luke Mahon</td>
<td>Robert B. Mandell</td>
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<td>Edward Lum</td>
<td>Ruth E. Manny</td>
</tr>
<tr>
<td>Maria Markoulli</td>
<td>Jason Marsack</td>
</tr>
<tr>
<td>David Marshall, Jr.</td>
<td>The Alcon Foundation Ezell Fellows</td>
</tr>
<tr>
<td>2009: Aleksandra Polosukhina</td>
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<tr>
<td>2010: Padmapriya Ramamoorthy</td>
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<tr>
<td>2011: Tihomira Petkova</td>
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<td>2012: Mariana Garcia</td>
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<td>2013: Eda Isil Altioğlu</td>
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<tr>
<td>2014: Julie Mocko-Strand</td>
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</tbody>
</table>

American Academy of Optometry Ezell Fellows
- 2006: Charlotte Joslin
- 2007: Jason Ng
- 2008: Patrick Scott
- 2009: Dean VanNasdale
- 2010: Ava Bittner
- 2011: Juan “Jenny” Huang
- 2012: Preethi Thiagarajan
- 2013: Edward Lum
- 2014: William Ngo

American Academy of Optometry Section on Cornea, Contact Lenses & Refractive Technologies Ezell Fellows
- 2003: Melissa Bailey
- 2004: Loretta Szczotka-Flynn
- 2005: David A. Berntsen
- 2007: Jessica Mathew
- 2008: Eric Ritchey
- 2010: Nicole Ann Carnt
- 2011: Andrew Pucker
- 2012: Alex Hui
- 2013 & 2014: Tan Ngoc Truong

American Optometric Foundation Ezell Club
- Alfred A. Rosenbloom, Jr. Ezell Fellow: 2013: Daniel Coates

(*denotes 2014 Ezell Fellow; bold indicates Ezell Club donor with Red as new 2014 member; (d) deceased)
The Ezell Club is an elite donor category comprised of former Ezell Fellows who want to give back to the program that helped them during their post-graduate studies. The goal of the Ezell Club is to sustain a fellowship named in honor of a distinguished past Ezell. We hope that you will consider a pledge of $1,500, with a minimum of $300 paid annually over a five-year period. All Ezell Club donors will be recognized on our website and in this annual report.

We are closing in on 200 members but we seek 100% participation! Your support will provide a great source of encouragement to others in promoting the AOF’s mission and programs. Go to our online pledge form and join today! www.aoopt.org/sites/default/files/Pledgeform.pdf or call our office at 321-710-3936 to make your commitment.
DOUGLAS W. HOPKINS PRIMARY CARE RESIDENCY AWARD
This award promotes the practice and development of Primary Care Optometry by providing incentive and support to talented optometric residents who demonstrate a passion and commitment to practice, research, and education in primary care.

Mark Emmanuel Lao Landig, OD
West Los Angeles Veterans Affairs Health Center, affiliate of the Southern California College of Optometry at Marshall B. Ketchum University, and 2013 graduate of University of California Berkeley School of Optometry

FREDRIC ROSEMORE LOW VISION EDUCATIONAL GRANT
The Rosemore Low Vision Educational Grant increases interest and rewards excellence in the field of low vision at North American schools and colleges of optometry. The educational grant may be used to provide care, to support personnel, to provide equipment or to fill any other need in the field of low vision identified by the institution and consistent with the AOF mission.

Tracy Matchinski, OD, FAAO and Karen Squier, OD, FAAO
Illinois College of Optometry
Enhancement of Clinical Low Vision Rehabilitation Skills in the Laboratory Setting with Experienced Patients with Visually Impairment

BETA SIGMA KAPPA (BSK) RESEARCH FELLOWSHIPS
The BSK Research Fellowship program supports two young researchers each year whose academic curiosity leads them to seek answers to professionally-based questions covering a wide area of vision science, clinical practice, or eye related public health.

Melanie Akau, OD, FAAO
New England College of Optometry
Quality of Life, Macular Thickness, and Central Visual Field Characteristics in Primary Open Angle Glaucoma

Kristine Dalton, OD, PhD, FAAO
University of Waterloo School of Optometry and Vision Science
Examination of the Effects of Mild Traumatic Brain Injury on Visual Function, Visual-Motor Coordination and Postural Stability in Adolescents

2014 N. REX GHORMLEY STUDENT TRAVEL FELLOWSHIP
Kristina Haworth, OD, MS, FAAO
Ohio State University College of Optometry

2014 ELMER H. EGER MEMORIAL STUDENT TRAVEL FELLOWSHIP
Laura Ann Goldberg
New England College of Optometry

AOF President Kathy Dumbleton (left) and BSK Vice-Chancellor Nicole Quinn (right) present Melanie Akau her Fellowship.

Kristine Dalton (center) is presented her BSK Research Fellowship during the AOF Celebration Luncheon.

AOF Board member and AAO Research Committee Chair Jason Nichols (right) presents Kristina Haworth her Student Travel Fellowship.
2014 GLENN A. FRY LECTURE AWARD
This award recognizes a distinguished scientist or clinician for her or his current research contributions. The recipient is invited to present a special paper at the American Academy of Optometry’s annual meeting.

Lyndon Jones, PhD, FCOptom, FAAO
University of Waterloo, School of Optometry and Vision Science
Soft Lenses: So Much More than Just a Piece of Plastic

2014 MICHAEL G. HARRIS FAMILY AWARD FOR EXCELLENCE IN OPTOMETRIC EDUCATION
The purpose of this award is to recognize an optometric educator who has demonstrated ongoing and consistent excellence in the education of an optometry student and/or advancement of optometric education.

Edward J. Revelli, OD, FAAO
University of California, Berkeley School of Optometry

2014 PUBLIC HEALTH AND ENVIRONMENTAL VISION HENRY B. PETERS MEMORIAL AWARD
This award is given to an individual for his/her exemplary contributions to public health and/or environmental vision over many years. The honoree is nominated by his/her peers and is invited to attend the Section meeting and present a talk.

Alden N. Haffner, OD, PhD, FAAO
Issues and Problems with the Affordable Care Act; A Personal Tribute to Dr. Henry B. Peters; Some Personal Thoughts on Present Day Optometry

2014 ANTOINETTE M. MOLINARI MEMORIAL SCHOLARSHIP
This rotating, regional scholarship assists an exceptional student who has proven leadership, service and academic skills and satisfies the financial requirements of the program. The student must hold a 3.5 or higher grade point average at the time of application.

Rebecca Moran
New England College of Optometry

2014 VINCENT SALIERNO SCHOLARSHIP
This rotating scholarship is awarded to the student chosen by the faculty as most deserving financially and educationally. The scholarship is renewed through the student’s fourth year of optometry school, provided that the student remains in good standing and maintains a 3.0 grade point average or higher for all course work in optometry school.

Keller Hopkins
University of Missouri–St. Louis College of Optometry

Stephanie Uchida
Northeastern State University Oklahoma College of Optometry

Sarah Vrotsos
Southern College of Optometry
2014 INNOVATION IN EDUCATION GRANTS

Three proposals were selected in 2014 which elevate the standards and advance the teaching skills of optometric faculty. By supporting projects with a focus to improve how information is delivered to students, promote new methodologies, and increase the use of new technology in all teaching settings as well as promote online learning tools these educators advance optometric education.

James Kundart, OD, MEd, FAAO
Pacific University College of Optometry

*Using the RAPID Method and Google Hangout for Small Classes in Optometric Education*

Richard Trevino, OD, FAAO
University of the Incarnate Word, Rosenberg School of Optometry

*The Effectiveness of an Educational Game in Teaching Optometry Students Basic and Applied Science*

Matt Valdes, OD, FAAO
University of the Incarnate Word, Rosenberg School of Optometry

*Evaluating the Effectiveness of Application Software in Low Vision Education*

2014 ADVANCED PRACTICE CONTACT LENS AND PEDIATRIC RESIDENCY SUPPORT

To promote the practice and development of the field of optometry by providing incentive and support to talented advanced practice optometric residents who demonstrate a passion and commitment to clinical application, research, and education in the respective fields of contact lenses and pediatric vision.

GEORGE W. MERTZ CONTACT LENS RESIDENTS

Shannon M. Bligdon, OD
New England College of Optometry

Karen L. Lee, OD
Southern California College of Optometry at Marshall B. Ketchum University

Erin M. Rueff, OD
Ohio State University College of Optometry

SHELDON WECHSLER CONTACT LENS RESIDENTS

Robert L. Ensley, OD
University of Missouri-Saint Louis College of Optometry

Diana P. Nguyen, OD
Southern California College of Optometry at Marshall B. Ketchum University

Maria K. Walker, OD, MS
Pacific University College of Optometry

TERRANCE N. INGRAHAM PEDIATRIC OPTOMETRY RESIDENTS

Jessie Marie Dinkel, OD
University of Alabama School of Optometry

Muriel M. Ferreira, OD
University of Houston College of Optometry

Kara E. Gerger, OD, MS
New England College of Optometry

The AOF grants, educational support, and scholarship awards on pages 16 and 17 are supported by educational funding from Johnson & Johnson Vision Care, Inc.
# 2014 AWARD OF EXCELLENCE IN CONTACT LENS PATIENT CARE

This award recognizes outstanding fourth-year student clinicians who have demonstrated excellence in contact lens patient care during their optometric education.

<table>
<thead>
<tr>
<th>Name</th>
<th>Institution</th>
</tr>
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<tbody>
<tr>
<td>Devon Veit</td>
<td>Illinois College of Optometry</td>
</tr>
<tr>
<td>J. Alex Jones</td>
<td>Indiana University at Bloomington School of Optometry</td>
</tr>
<tr>
<td>Rakesh Lakhani</td>
<td>Inter-American University of Puerto Rico School of Optometry</td>
</tr>
<tr>
<td>Hin Cheung</td>
<td>Michigan College of Optometry at Ferris State University</td>
</tr>
<tr>
<td>Kirk Kaupke</td>
<td>Midwestern University Arizona College of Optometry</td>
</tr>
<tr>
<td>Cheryl Zabrowski</td>
<td>New England College of Optometry</td>
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<tr>
<td>Mollie J. Golden</td>
<td>Northeastern State University Oklahoma College of Optometry</td>
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<tr>
<td>Heather McCarthy</td>
<td>Nova Southeastern University College of Optometry</td>
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<tr>
<td>Stephanie Lynn Pisano</td>
<td>Ohio State University College of Optometry</td>
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<tr>
<td>Kate Dalrymple</td>
<td>Pacific University College of Optometry</td>
</tr>
<tr>
<td>Ryan Jonathon Beers</td>
<td>Pennsylvania College of Optometry at Salus University</td>
</tr>
<tr>
<td>Zeal Shah</td>
<td>Rosenberg School of Optometry, University of the Incarnate Word</td>
</tr>
<tr>
<td>Tiffany Gates</td>
<td>Southern California College of Optometry at Marshall B. Ketchum University</td>
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<tr>
<td>Andrew Bradbury</td>
<td>Southern College of Optometry</td>
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<tr>
<td>John Gialousakis</td>
<td>State University of New York College of Optometry</td>
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<tr>
<td>Laura Lusk McDaniel</td>
<td>University of Alabama at Birmingham School of Optometry</td>
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<tr>
<td>Jeffry Wu</td>
<td>University of California, Berkeley, School of Optometry</td>
</tr>
<tr>
<td>Jayanna Byrd</td>
<td>University of Houston College of Optometry</td>
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<tr>
<td>Karla R. Hafford</td>
<td>University of Missouri - St. Louis College of Optometry</td>
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<tr>
<td>Joannie Collin-Ferland</td>
<td>University of Montreal School of Optometry</td>
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<tr>
<td>Mark Rowsell</td>
<td>University of Waterloo School of Optometry and Vision Science</td>
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<tr>
<td>Keith Shimizu</td>
<td>Western University of Health Sciences College of Optometry</td>
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</table>

# 2014 J. PAT CUMMINGS SCHOLARSHIP

This scholarship recognizes outstanding second or third-year student clinicians who best exemplify ideal eye care standards of practice.

<table>
<thead>
<tr>
<th>Name</th>
<th>Institution</th>
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<tbody>
<tr>
<td>Jessica Kulick</td>
<td>Illinois College of Optometry</td>
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<td>Michelle Brown</td>
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<td>Vladislav Koyfman</td>
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<tr>
<td>Marie Mantelli</td>
<td>Massachusetts College of Pharmacy and Health Sciences School of Optometry</td>
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<tr>
<td>Trevor Fosso</td>
<td>Michigan College of Optometry at Ferris State University</td>
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<tr>
<td>Shane Johnston</td>
<td>Midwestern University Arizona College of Optometry</td>
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<tr>
<td>Laura Chan</td>
<td>New England College of Optometry</td>
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<tr>
<td>Allison Brewer</td>
<td>Northeastern State University Oklahoma College of Optometry</td>
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<td>Emily Korszen</td>
<td>Nova Southeastern University College of Optometry</td>
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<tr>
<td>Kate McClure</td>
<td>Ohio State University College of Optometry</td>
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<td>Brooke Harkness</td>
<td>Pacific University College of Optometry</td>
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<tr>
<td>Kimberley Ovitore</td>
<td>Pennsylvania College of Optometry at Salus University</td>
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<tr>
<td>Samantha Bohl</td>
<td>Rosenberg School of Optometry, University of the Incarnate Word</td>
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<tr>
<td>Nikalous Tolman</td>
<td>Southern California College of Optometry at Marshall B. Ketchum University</td>
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<td>Feyisayo Aworunse</td>
<td>Southern College of Optometry</td>
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<tr>
<td>Tracy Elizabeth Borst</td>
<td>State University of New York College of Optometry</td>
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<tr>
<td>Katelyn W. Lohman</td>
<td>University of Alabama at Birmingham School of Optometry</td>
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<tr>
<td>Alise Gentry</td>
<td>University of California, Berkeley, School of Optometry</td>
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<tr>
<td>Batoul Abuharb</td>
<td>University of Houston College of Optometry</td>
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<tr>
<td>Nicole Ethridge</td>
<td>University of Missouri - St. Louis College of Optometry</td>
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<tr>
<td>Mylène Danielle Desjardins</td>
<td>University of Montreal School of Optometry</td>
</tr>
<tr>
<td>Morgan Welburn</td>
<td>University of Waterloo School of Optometry and Vision Science</td>
</tr>
<tr>
<td>Mandeep Dhillon</td>
<td>Western University of Health Sciences College of Optometry</td>
</tr>
</tbody>
</table>

The AOF grants, educational support, and scholarship awards on pages 16 and 17 are supported by educational funding from Johnson & Johnson Vision Care, Inc.
Cumulative Gifts & Pledges (Through December 31, 2014)

Many donors faithfully support the foundation year after year. With their investments in education, research, and clinical and academic programs, the AOF has been able to fund many individuals who will lead the discovery of new innovations and better patient care. This support – your support – enables optometry to move forward.

Thank You!

(* indicates new “Circle” member, (d) deceased)

VISIONARY CIRCLE
($1 million and above)
Johnson & Johnson Vision Care, Inc.

FOUNDER’S CIRCLE
($100,000 – $999,999)
Abbott Medical Optics Inc. (AMO)
The Alcon Foundation
Bausch + Lomb
Irvin M. (d) and Beatrice Borish (d)
Essilor of America
Michael G. Harris
William R. Jackson, Jr. Estate
George (d) and Jill Mertz (d)
Joseph and Linda Molinari
Fredric M. (d) and Marion Rosemore
John Schoen Estate
Vision Service Plan (VSP)
ZEISS

PRESIDENT’S CIRCLE DIAMOND
($75,000 – $99,999)
* The Allergan Foundation
* Beta Sigma Kappa
* CooperVision
* Joan Exford and Donald Korb

PRESIDENT’S CIRCLE PLATINUM
($50,000 – $74,999)
* Bert C. and Lydia M. Corwin
Karla and Kurt Zadnik
(In Memory of Karl R. Henry)

PRESIDENT’S CIRCLE GOLD
($20,000 – $49,999)
Anthony and Elna Adams
* Ian and Valerie Bailey
* Brett and Robin Bence
Peter Bergenske
and Cheryl Bruce
Mark A. Bullimore
Barbara Caffery
* Judith A. Clay
* Sally Dillehay
Mark and Susan Eger
John G. Flanagan and
Kathy Dumbleton
Sandy Ghormley
Sidney Greenberg
* Brien Holden
Robert Hopkins
Joshua Josephson
David and Alyse Kirschen
Pete and Elli Kollbaum
* Gerald and Andrya Lowther
Timothy and Kay McMahon
Martha Rosemore Morrow
Donald Mutti
* Robert Portnoy and
Gunilla Haegerström-Portnoy

Howard Purcell
Lois Schoenbrun
Jim Sheedy
Earl Smith, III and
Janice M. Wensveen
Sarita and Ashok Soni
Jeffrey J. Walline
Richard Weisbarth
Joe and Cheryl Yager

If you are interested in becoming a member of this elite group, please contact Development Director Greg Fulginiti at GregF@aaoptom.org.
PRESIDENT’S CIRCLE
($10,000 - $19,999)
John and Cathie Amos
Juan Carlos Aragón
Melissa Bailey
Neal J. Bailey
Joseph and Janet Barr
Marc Bloomenstein
Joseph Bonanno
Karen Brandreth
* Col.(d) and Mrs. Walter Brent
Wolfgang Cagnolati
* Dori Carlson and Mark Helgeson
Janet Carter
* Stephen and Doris Sze Chun
* Susan Cooper
* Susan Cotter and Lou Lipschultz
Shaban Demirel
Bernard and Jane Dolan
* Brad Dougherty
Barry Eiden
Norman and Joy Einhorn
Farkas, Kassalow, Resnick & Associates
Murray Fingeret
Merton (d) and Penelope Flom
Roanne Flom and Thomas Raasch
Walter Flom and Gail Fadenrecht
Desmond and Anita Fonn
Brad Fortune and Ellen Lee
Thomas and Janice Freddo
Charline A. Gauthier
Brad and Kerry Giedd
Diane and Israel Goldberg
David and Diane Goss
Michel Guillou
Alden N. Haffner
Wendy and Nathan Harrison
Andrew and Tracy Hartwick
David Heath
John P. Herman
Richard and Patricia Hopping
ISTA Pharmaceuticals
April Jasper
* Ann Laurenzi-Jones
Lydon and Deborah Jones
Christopher Kerr
Jerome A. Legerton
Dennis Levi
Milton Levin
* Brian Levy
Thomas Lewis
Rich Madonna
Robert Mandell
Ruth E. Manny
Merck & Co., Inc.
Pamela Joyce Larayne Miller
Michael Mittelman
* Clarke Newman
Tracy Nguyen and Suresh Viswanathan
Kelly and Jason Nichols
The Gary Orsborn Family
Dennis Pardo
Stan and Lisa Peacock
William Philbrick
Louis Phillips
Gil Pierce
* Daniel Powell
Tom and Susan Quinn
Sam Quintero
Jeffery Rabin
Rachel Redfern Rump
Shilpa Register
Kathryn Richdale
Colleen Riley
Eric Ritchey
and Moriah Chandler
Alfred and Sarah Rosenbloom
* Natalie Rosenbloom and
Lowell Lebovitz (in memory of
David Rosenbloom)
Nicholas Rumney
A. Lee Scaief
Jack L. Schaeffer and Family
Cristina Schnider
and Mal Patton
David and Laura Seibel
* Valerie Sharpe
Joseph Shovlin
Christopher Smiley
* Carl and Katie Spear
Loretta B. Szcztoka-Flynn
Rod Tahran
* David Troilo
Michael Twa
Danne Ventura
Edward K. Walker (d)
* Barry Weissman
John Whitener
Mark Willcox
Stanley J. Yamane

LEGACY SOCIETY
The Legacy Society recognizes the individuals who have informed us that the American Optometric Foundation is designated as a beneficiary of a bequest through their will.

Anthony and Elna Adams
Ian and Valerie Bailey
Bill (d) and Honey Baldwin
Brett and Robin Bence
Peter Bergenske and Cheryl Bruce
Irvin M. (d) and Beatrice Borish (d)
Mark A. Bullimore
Bert C. and Lydia M. Corwin
N. Rex (d) and Sandy Ghormley
Martha Rosemore Greenberg
Sidney Greenberg
Iver Hanson Estate
Michael G. Harris
William R. Jackson, Jr. Estate
Detleff and Lila Jans Estate
Helen Langhoff Estate
Gerald and Andrya Lowther
George (d) and Jill (d) Mertz
Joseph Molinari
Erma S. Quick Estate
Stuart Richer
Fredric (d) and Marion Rosemore
Rose Salerno (d)
John Schoen Estate
Sheblisky Trust
Arlia M. Smith Estate
Sarita and Ashok Soni
Anonymous Donor
CONTRIBUTIONS
(January 1, 2014 through December 31, 2014)

LUMINARY
($1,000 and above)

The Alcon Foundation
The Allergan Foundation
American Academy of Optometry
John and Cathie Amos
Juan Carlos Aragón
Ian and Valerie Bailey
Melissa Bailey
Joseph and Janet Barr
Brett and Robin Bence
Peter Bergenske and Cheryl Bruce
David and Monique Berntsen
Beta Sigma Kappa (BSK)
Joseph Bonanno
Karen Brandreth
Col. and Mrs. Walter Brent
Mark Bullimore
Barbara Caffery
Dori Carlson and Mark Helgeson
Robin Chalmers
Judith Clay
Combined Jewish Philanthropies
CooperVision
AAO Section on Cornea & Refractive Technologies Section
Bert and Lydia Corwin
Shaban Demirel
Sally Dillehay
Bernard & Jane Dolan
Leslie Donahue
Bradley Dougherty
S. Barry Eiden
Norman Einhorn
Essilor of America
Toni Falen
Farkas, Kassalow, Resnick & Associates
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The Rosemore Foundation
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FYidoctors
Bradley and Kerry Giedd
Israel and Diane Goldberg
David and Diane Goss
Henry Greene
Michel Guillon
Gunilla Haegerström-Portnoy and Robert Portnoy
David Heath
Lyndon and Deborah Jones
Ann Laurenzi-Jones
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Johnson & Johnson Vision Care, Inc.
David and Alyse Kirsch
Pete and Elli Kollbaum
Donald Korb and Joan Exford
Lowell Lebovitz
Dennis Levi
Brian Levy
Thomas Lewis
Richard Madonna
Ruth Manny
Allison McKendrick
Timothy and Kay McMahon
Michael Mittelman
Joseph and Linda Molinari
Donald Mutti
Jason and Kelly Nichols
Ocutech, Inc.
The Gary Orsborn Family
Gilbert Pierce
Daniel Powell
Thomas and Susan Quinn
Kathryn Richdale
Eric Ritchey and Moriah Chandler
Natalie Rosenbloom
Nicholas Rumney
Jack Schaeffer

STEWARD
($500 to $999)

The John Schoen Estate
David and Laura Seibel
Valerie Sharpe
James Sheedy
Lindsay Sicks
Chris Smiley
Earl Smith and Janice Wensveen
Douglas Smith
Carl and Katie Spear
William Swanson
Loretta Szczotka-Flynn
Rodney Tahran
Michael Twa
Danne Ventura
Vision Service Plan
Jeffrey Walline
Richard Weiszbarth
Barry Weissman
Mark Willcox
Karla and Kurt Zadnik

Elliot Kirstein
Robert Kleinstein
Philip Kruger
Yiang “Kaccie” Li
Alan Lewis
Robert Mandell
Harue Marsden
Pete Mastores
Michael McGovern
Nancy McNamara
Richard Meetz
Leonard Messner
Pamela Joyce Larayne Miller
Tracy Nguyen and Suresh Viswanathan
Danute Nitecki
Sam Quintero
Shilpa Register
Andrew Rixon
Cristina Schnider and Mal Patton
Steven Schwartz
Joseph Shovlin
Manoj Venkiteshwar
Heidi Wagner and Christopher Woodruff
Sean Winger

**PATRON**
($250 to $499)
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Sherry Bass
Marc Bloomenstein
Clark Chang
Rachel Coulter
Jennifer Coyle
Anthony Cullen
Michael DePaolis
Anthony Di Stefano
Eschenbach Optik
Roanne Flom and Tom Raasch
Claude Giasson
Gregory Goodrich
Michael Heiberger
Barbara Hetrick
Darren Koenig
Jana Kurtz
Sue Lowe
Edward Lum
Jeffrey Magun
Ryan McKinnis
Srihari Narayanan
Robert Newcomb
Jason Ng
Ohio State University College of Optometry
Lisa Ostrin
Anastas Pass
Eli Peli
Michael Polasky
Nicole Putnam
Alfred and Sarah Rosenbloom

Lois Schoenbrun
Glenda Secor
Terry Scheid
John Tassinari
Yin Tea
David Troilo
Tan Ngoc Truong
Richard Van Sluyters
Dean VanNasdale
Jeffrey Weaver
Robin Winslow
Lawrence Wolk
Stanley Yamane

**SUSTAINER**
($100 to $249)
Dwight Akerman
Heather Anderson
Sheila Anderson

Richard Baker
Henry Bausback
Tracey Bennett
Morris Berman
Sandra Block
Theodore Bogart
Eric Borsting
James Boucher
Alex Bowers
Abraham Bromberg
Andrew Buzzelli
Lester Caplan
Jose Capo-Aponte
Kit Carmiencke
Patrick Caroline
Tony Chahine
Deepa Chandrasei
Mike Christensen
Rosemarie Clark

Jay Cohen
Robert Cole
Carol Corn
Melanie Crandall
Donovan Crouch
Kristine Dalton
Larry Davis
Kavita Prashant Dhamdhere
Barbara Dirks
Michael Dorkowski
Steven Eyer
Barbara Fink
Suzanne Fleiszig
Robert Foote
Kelly Frantz
Jack Fried
Laura Frishman
Marc Gannon
Gregory Good
Michael Greenberg
Robert Greer
Michael Hancox
Terry Hawks
Kristine Hopkins
Elizabeth Hoppe
Juan “Jenny” Huang
Ling Huang
Lenore Hummelman
Kevin Ivers
Robert and Melissa Joseph
Charlotte Joslin
Evan Kaplan
Steven Kastenbaum
Sanjeev Kasthurirangan
Brian Kawasaki
Tracy Kitts
Millicent Knight
Leigh Kozak
Carolina Kunnen
Dennis Kuwabara
Carol Lakkis
Alan Lang
John Laurent
Debora Lee
Sarah Lee
Gary Lesher
Wing “Eric” Li
Teresa Livingstone
Lorraine Lombardi
Derek Louie
Gerald and Andrya Lowther
Carla Mack
Victor Malinovsky
Robert Massof
Alan McKee
Leon McLain
Lernik Mesropian
Ryan Millyard
Patricia Modica
Terry Moehnke
Kenneth Myers
Amy Nau
Albert Nemiroff
Albert Ng
Michael Nichols
Gregory and Vondelee Nixon
Thomas Norton
Tamara Oechslin
Howard Oifer
Optometry Giving Sight
Deborah Orel-Bixler
Kathrine Osborn Lorenz
Bobby Painter
Katrina Parker
William Peacock
Amy Pedersen
Richard Phillips
Sheldon Pitlik
Andrew Pucker
Padmapriya Ramamoorthy
Joseph Rappon
Renee Reeder
Edward Revelli
Emily Richard
Stuart Richer
Danielle Robertson
Kevin Roe
Robert Rosenstein
Monica Roy
Douglas Safley
Janice Scharre
Julie Schornack
Kenneth Schwaderer
Estate Planning

Contributions received through bequests are a vital part of our planned giving program and help endow future programs and initiatives.

A donor may choose to designate the American Optometric Foundation (AOF) as the recipient of a gift through his/her will by naming AOF to receive a specific dollar amount or a percentage of the residual estate. Gifts by will enable the donor to make a significant contribution to AOF while retaining full control of his/her assets.

To include a donation to the American Optometric Foundation in your will, we suggest this simple statement: “I give, devise, and bequeath to the American Optometric Foundation, 2909 Fairgreen Street, Orlando, FL, 32803, the sum of $______ (or ______% of my residual estate, or otherwise describe any stocks, bonds, or other assets) to be used for General Unrestricted Funds under the guidance of the AOF Board of Directors (or describe a specific purpose).”
### Financial Summary

**JULY 1, 2013 - JUNE 30, 2014**

<table>
<thead>
<tr>
<th></th>
<th>2013-2014</th>
<th>2012-2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Assets</td>
<td>$5,270,712</td>
<td>$4,573,219</td>
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<tr>
<td>Total Liabilities</td>
<td>$17,162</td>
<td>$7,238</td>
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<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Board-Designated Endowments</td>
<td>$573,464</td>
<td>$535,216</td>
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<tr>
<td>General Unrestricted</td>
<td>$876,575</td>
<td>$583,916</td>
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<tr>
<td>Temporarily Restricted</td>
<td>$3,602,725</td>
<td>$3,246,872</td>
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<tr>
<td>Permanently Restricted</td>
<td>$200,786</td>
<td>$199,977</td>
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<tr>
<td>Total Net Assets</td>
<td>$5,253,550</td>
<td>$4,565,981</td>
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<tr>
<td><strong>REVENUE, SUPPORT, AND GAINS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$874,384</td>
<td>$725,495</td>
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<tr>
<td>Temporarily Restricted</td>
<td>$355,853</td>
<td>$550,772&lt;sup&gt;a&lt;/sup&gt;</td>
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<tr>
<td>Permanently Restricted</td>
<td>$809</td>
<td>($254,757)&lt;sup&gt;a&lt;/sup&gt;</td>
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<tr>
<td>Total Revenue, Support and Gains</td>
<td>$1,231,046</td>
<td>$1,021,510</td>
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<tr>
<td><strong>EXPENSES</strong></td>
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<tr>
<td>Education and Research Support</td>
<td>$379,752</td>
<td>$471,394</td>
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<tr>
<td>Fundraising</td>
<td>$105,362</td>
<td>$96,334</td>
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<tr>
<td>General and Administrative</td>
<td>$58,363</td>
<td>$59,133</td>
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<tr>
<td>Total Expenses</td>
<td>$543,477</td>
<td>$626,861</td>
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</tbody>
</table>

**Accounting Notes:**

* a. In July 2012, the Board of Directors of the Academy elected to remove the permanent restriction of the Academy’s AAO Ezell Fellowship to the Foundation and to have the funds re-classed as temporarily restricted funds. The intent is that the fund provide for an AAO Ezell Fellowship on an annual basis.

### Fiscal Year 2014

The audited financial statement may be obtained by writing to:
American Optometric Foundation
2909 Fairgreen Street
Orlando, FL 32803

- **9.4%** General and Administrative
- **15.4%** Fundraising
- **75.2%** Education and Research Support
2013 - 2014
BOARD OF DIRECTORS AND STAFF

It is the responsibility of the Board of Directors to set the direction for the American Optometric Foundation (AOF) and to establish policies consistent with the mission, goals and objectives of the organization. The AOF Board meets bi-annually, in conjunction with the Academy’s annual meeting and mid-year.

As an ambassador, each is charged to educate friends and colleagues on AOF achievements and the dynamic role the foundation plays in the profession. The AOF has been extremely successful in acquiring corporate funding but the greatest challenge continues to be increasing annual giving through individual support. AOF has a compelling story to tell about the benefits of supporting optometric research that touches the lives of so many. AOF wants you to be a part of that story.

AOF PAST PRESIDENTS
William C. Ezell, OD (Founder)
1947-1961, Spartanburg, South Carolina
Herbert L. Kent, OD
1961-1963, Fresno, California
Emmons L. Eichhorn, OD
1963-1968, Frankenmuth, Michigan
Bernard C. Jander, OD
1968-1970, Mexico, Missouri
O. Doyle Dannenberg, OD, FAAO
1970-1972, Escondido, California
Spurgeon B. Eure, OD, FAAO
1972-1974, Memphis, Tennessee
Thomas F. Brungardt, OD, FAAO
1974-1976, Green Valley, Arizona
Ned P. Hobbs, OD, FAAO
1976-1977, Darlington, South Carolina
Harold E. Davis, OD, FAAO
1977-1979, Oak Lawn, Illinois
John R. Kennedy, OD, FAAO
1979-1981, St. Paul, Minnesota
Carl W. Childress, OD, FAAO
1981-1984, Longview, Texas
Sanford E. Kaps, OD, FAAO
1984-1986, Hackensack, New Jersey
Emile J. Bernard, Jr., OD, FAAO
1986-1988, Metairie, Louisiana
V. Eugene McCrary, OD, FAAO
1988-1989, College Park, Maryland
Bob L. Baldwin, OD, FAAO
1989-1990, Midwest City, Oklahoma
Stanley J. Yamane, OD, FAAO
1990-1991, Jacksonville, Florida
Robert M. Wold, OD, FAAO
1991-1992, Chula Vista, California
Dale L. Lervick, OD, FAAO
1993-1994, Dillon, Colorado
Bert C. Corwin, OD, FAAO
1995-1996, Rapid City, South Dakota
P. Sarita Soni, OD, MS, FAAO
1997-1998, Bloomington, Indiana
Earl L. Smith, III, OD, PhD, FAAO
1999-2001, Houston, Texas
George W. Mertz, OD, FAAO
2001-2002, Jacksonville, Florida
Peter D. Bergenske, OD, FAAO
2002-2004, Forest Grove, Oregon
Mark A. Bullimore, MCoptom, PhD, FAAO
2004-2008, Columbus, Ohio
Anthony J. Adams, OD, PhD, FAAO
2008-2010, Oakland, California
Catherine S. Amos, OD, FAAO
2010-2012, Hoover, Alabama
Kathryn A. Dumbleton, MCoptom, PhD, FAAO
2012-2014, Waterloo, Ontario, Canada

2014 Board of Directors (l to r) First row: Wendy Harrison, David Kirschen-President-Elect, Judy Clay, Susan Eger, Richard Madonna, Lois Schoenbrun—Executive Director/ex-officio Board Member, Kathy Dumbleton-President, Cathie Amos—Immediate Past-President, Karla Zadnik. Second row: Jason Nichols, Jeff Walline, Pete Kollbaum-Secretary-Treasurer. Not pictured: Thomas Quinn, and staff members Greg Fulginiti-Development Director, and Tracy Kitts—Foundation Coordinator.
Visit our website!
We encourage you to visit our website, www.aaopt.org/aof to learn more about our organization and stay apprised of the many programs that we administer.

Like AOF on Facebook
Like the AOF’s page on Facebook to connect with your colleagues and to receive important updates related to AOF’s programs:  www.facebook.com/AmericanOptometricFoundation

SAVE THE DATE!  October 10, 2015

AOF SILENT AUCTION & CELEBRATION LUNCHEON - ACADEMY 2015 NEW ORLEANS
Save the date for this year’s AOF Celebration Luncheon. Look for your electronic invite to arrive late summer.